

Appl. No. 09/776,379  
Amdt. Dated December 26, 2007  
Reply to Office Action of January 26, 2007

Attorney Docket No. 82347.0002  
Customer No.: 26021

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of:

Thomas A. Rhee

Serial No: 09/776,379

Confirmation No.: 8077

Filed: February 2, 2001

For: REAL LIFE IMPLEMENTATION OF  
MODERN PORTFOLIO THEORY  
(MPT) FOR FINANCIAL PLANNING  
AND PORTFOLIO MANAGEMENT

**AMENDMENT UNDER 37 C.F.R. § 1.116**

Mail Stop AF  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

Dear Sir:

In response to the final Office Action of July 5, 2007, the period for response to which is being extended by three months to January 5, 2007 by the accompanying petition, please amend the above-identified application as follows:

**Amendments** to the claims are reflected in the Listing of Claims which begins on page 2 of this paper.

**Remarks/Arguments** begin on page 3 of this paper.

Art Unit: 3693

Examiner: Jagdish Patel

I hereby certify that this correspondence is being transmitted via electronic filing on the date indicated below to:

Mail Stop AF  
Commissioner for Patents  
P.O. Box 1450  
Alexandria, VA 22313-1450

December 26, 2007

Rebecca Maiden

Name  
*Rebecca Maiden* 12/26/07  
Signature Date